

Quick Wins

The following benefits can be realized upon onboarding into Adaptive Insights:

Fringe calculations – fringe benefits are calculated by Adaptive with an assumption table driven by the compensation type. This assumption table is maintained and kept up-to-date with the fringe rates provided by OFP&A

FTE input – Rolled up FTE lines can be broken out into individual people / FTEs

Placeholders for new personnel (student vs non student) – flexibility to enter budget lines for people who are expected to be hired but haven't been identified yet

PTA placeholders by org and award type – ability to plan for revenue and expenses that are expected yet unknown instead of having to select a real PTA

Exclusions that can now be added in Adaptive – budget data that was once excluded from budget submissions (ie. LC awards) can be included